

Form 4564	Department of the Treasury Internal Revenue Service Information Document Request	Request Number 1
To: (Name of Taxpayer and Company, Division or Branch)	Subject:	
	Submitted to:	

Description of Documents Requested:

RE:

This information is requested to assist us in determining the compliance of your issuance of the above-referenced issue (the "Bonds") with provisions of section 54AA of the Internal Revenue Code of 1986, as amended (the "Code"), including certain requirements of sections 103 and 141-150 of the Code. If you do not understand any of the requests for information or determine that you will have difficulty responding to one or more items by the date specified below, please contact the agent assigned to your examination.

You may be contacted if a tour of the sites, property, land, buildings, or equipment financed by the Bonds is necessary.

Unless otherwise specified, responses to the following requests may be submitted in an electronic format.

1. Provide a copy of the bond transcript for the Bonds, and, if not already included in the bond transcript, copies of the following:
 - (a) the final official statement or offering statement for the Bonds;
 - (b) the Arbitrage/Non-Arbitrage Tax Certificate (or similarly titled document) for the Bonds;
 - (c) the issue price certificate of the underwriter(s);
 - (d) the bond purchase agreement for the Bonds;
 - (e) any and all other agreements relating to the Bonds, such as investment agreements, reimbursement agreements, guaranteed investment contracts, forward agreements, interest rate swaps or other hedge agreements, and any other agreement (include copies of winning and losing bids relating to these agreements, if applicable) whether executed concurrently with or after issuance of the Bonds; and
 - (f) any opinion given in connection with the issuance of the Bonds relating to qualification under sections 54AA or 6431 of the Code or to the effect that the interest on the Bonds would, but for section 54AA of the Code, be excludable from gross income under section 103 of the Code.

Information Due By _____ At Next Appointment Mail In

FROM	Name and Title of Requestor	Date:
	Office Location:	

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2. Provide a schedule showing for each maturity of the Bonds certain information regarding sales of the Bonds of such maturity by the underwriter(s) to primary market purchasers, including:
 - (a) the name of each primary market purchaser;
 - (b) the amount of Bonds of such maturity purchased by each primary market purchaser;
 - (c) the price paid by each primary market purchaser of the Bonds; and
 - (d) the date and time of the execution of each primary market purchase.
3. Provide a record of any acquisition of any of the Bonds in the primary or secondary market for the Bonds by or on behalf of the issuer of the Bonds; by or on behalf of any agency, instrumentality, fund, or affiliated person related to the issuer; or by or on behalf of any pension plan sponsored by the issuer or in which the issuer participates.
4. Provide evidence of the irrevocable elections of the issuer of the Bonds made pursuant to section 54AA(d)(1)(C) and section 54AA(g)(2)(B) of the Code, showing with respect to each such election the date of such election.
5. Provide a record as of September 1, 2010 of the uses of Bond proceeds allocated to expenditures, showing for each expenditure:
 - (a) a description of the expenditure (including whether the expenditure was a capital expenditure);
 - (b) the identity of the payee;
 - (c) an invoice, demand for payment, or billing statement with respect to the expenditure;
 - (d) the amount of the expenditure;
 - (e) the date the expenditure was originally paid; and
 - (f) evidence of the official intent for any expenditure reimbursed from Bond proceeds.

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6. Provide a schedule as of September 1, 2010 (and supporting documentation identified below) of the issuance costs for the Bonds, showing for each issuance cost:
 - (a) a description of each issuance cost paid from Bond proceeds, the amount thereof, the date of payment, the identity of the payee, and an invoice, demand for payment, or billing statement; and
 - (b) a description of each issuance cost paid from a source other than Bond proceeds, the amount thereof, the date of payment, the identity of the payee, an invoice, demand for payment, or billing statement, and the source of the payment.

7. Provide a statement as of September 1, 2010 of the unexpended proceeds of the Bonds that includes, with respect to such unexpended proceeds, the following items:
 - (a) a description of each expected expenditure, including whether the expected expenditure is a capital expenditure;
 - (b) the identity of the expected payee (if known);
 - (c) the amount of each expected expenditure;
 - (d) the date that each expenditure is expected to be paid;
 - (e) an explanation of any substantial changes in the issuer's reasonable expectations as to timing or amounts of expenditures of Bond proceeds since the date of issuance, including information relating to any substitute expected uses of Bond proceeds if uses reasonably expected at issuance are no longer expected to occur; and
 - (f) evidence of the official intent for such expected expenditure that is expected to be reimbursed from Bond proceeds.

8. Provide a copy of any written procedures that the issuer has in place to ensure the Bonds' compliance with Federal tax requirements and include the date written procedures for such purpose were adopted and the dates of subsequent revisions, if any. If the issuer has no such written procedures, provide a description of any guidelines the issuer uses to ensure the Bonds' compliance with Federal tax requirements including the source from which those guidelines were derived.

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